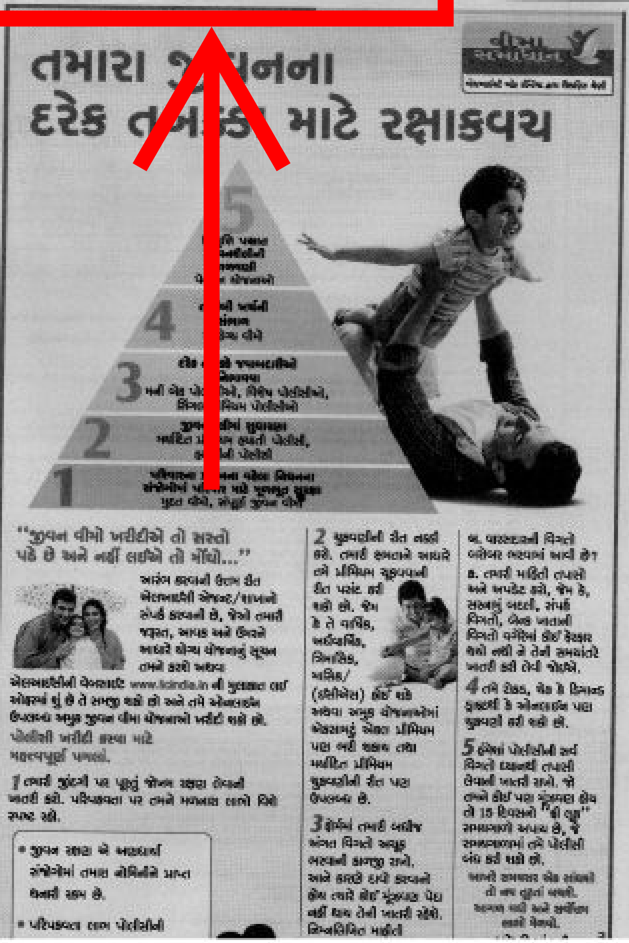
પ્રખ્યાત યોગ પ્રશિક્ષિકા ડો. (શ્રીમતી) સોનાલી માલવીય, જેમને યોગના ફાયદા પર વ્યાખ્યાન પણ આપ્યું. તમની દેખરેખ હેઠળ કેટલાક આસન તથા પ્રાણાયામનો અભ્યાસ કર્યો. આ અવસરે દીપિકા કોઠારી તથા ઓમ રામજી દ્વારા નિર્મિત તથા દિગ્દર્શિત યોગ ... આવ્યું.

અદાણી ગ્રુપ દ્વારા અદાણી ઈન્સ્ટિટ્યુટ ઓફ ઈન્ફ્રાસ્ટ્રક્ચર ફોર મેનેજમેન્ટ એન્ડ એન્જીનિયરીંગનો પ્રારંભ

ઈન્ફ્રાસ્ટ્રક્ચર મેનેજમેન્ટ ક્ષેત્રે નિષ્ણાંતો તૈયાર કરવાના ઉદ્દેશ સાથે અદાણી ગ્રુપ દ્વારા અદાણી ઈન્સ્ટિટ્યુટ ઓફ ઈન્ફ્રાસ્ટ્રક્ચર (એઆઇઆઇ)નો પ્રારંભ કરીને આ શૈક્ષણિક વર્ષની શરૂઆતથી જ મેનેજમેન્ટ અને એન્જીનિયરીંગ પ્રોગ્રામ્સ ઓફર કરવામાં આવ્યા છે. આ ઇન્ફ્રાટ્રક્ચર ઇન્સ્ટિટ્યુટને એઆઇસીટીઇની મંજૂરી મળી છે અને ૪ વર્ષના એન્જીનિયરીંગના અન્ડર ગ્રેજ્યુએટ પ્રોગ્રામનું ગુજરાત ટેક્નોલોજી યુનિવર્સિટી (જીટીયુ) સાથે જોડાણ કરવામાં આવ્યું છે.

બચતોની ગતિશીલતામાં ગહમ માળખાકીય ફેરફાર છે. ઓછા ખર્ચનીઅને સ્થિર બચત બેંક થાપણો બેંકોની કુલ થાપણોમાં લગભગ ચોથા ...ગની છે, જે છેલ્લા એક-બે ...માં ઘટી છે, ઘરેલું બચતો ...ી હોવાને કારણે તેમાં ઘટાડો ...નું અનુમાન છે. આથી ...ોને ઊંચા ખર્ચવાળા ટીડી ...ર નિર્ભર રહેવાની ફરજ ...ી છે અને ફંડની બ્લેન્ડેડ કોસ્ટ ...ી છે. બેંકોનીએક ટીકાએવી ... થઇરહી છે કે તે નેટ ...ટરેસ્ટ માર્જિન્સ (...નઆઇએમ)ને જાળવી ...નવા પાયાના દરોને વળગી



બીજા પાનાનું શેષ

Book Building Process in compliance with the provisions of Regulation 26(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, (the "SEBI Regulations"), wherein at least 75% of the Issue shall be allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs"). Our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors at the Anchor Investor Allocation Price, on a discretionary basis, out of which at least one-third will be available for allocation to domestic Mutual Funds only. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (defined hereinafter). Such number of Equity Shares representing 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only. The remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIBs, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. If at least 75% of the Issue cannot be Allotted to QIBs, all the application monies will be refunded forthwith. Further, not more than 15% of the Issue shall be available for allocation on a proportionate basis to Non Institutional Bidders and not more than 10% of the Issue shall be available for allocation to Retail Individual Bidders, subject to valid Bids being received from them at or above the Issue Price. All Investors, other than an Anchor Investor, may participate in this Issue through the Application Supported by Blocked Amount ("ASBA") process by providing the details of their respective bank accounts in which the corresponding Bid Amounts will be blocked by the SCSBs. Specific attention is invited to the section titled "Issue Procedure" on page 231 of the Red Herring Prospectus dated June 15, 2015 read with the corrigendum dated June 23, 2015 (**"Red Herring Prospectus"**).

Bidders should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder as available on the records of the Depositories. These Demographic Details may be used, among other things, for giving refunds and allocation advice (including through physical refund warrants, direct credit, NECS, NEFT and RTGS), or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders' sole risk. Bidders should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected.

Contents of the Memorandum of our Company as regards its objects: Investors are requested to refer to clause III-A of the Memorandum of Association for the main objects and other objects of our Company. The Memorandum of Association is a material document for inspection in relation to the Issue. For details, see the section "Material Contracts and Documents for Inspection" on page 304 of the Red Herring Prospectus.

Liability of the members of our Company: Limited by shares.

Amount of share capital of our Company and capital structure: The issued, subscribed and paid up share capital of our Company as on the date of the Red Herring Prospectus is as follows: The authorised capital of our Company is ₹ 550 million divided into 55,000,000 Equity Shares. The issued, subscribed and paid-up share capital of our Company is ₹ 375.54 million divided in to 37,554,000 Equity Shares. The amount standing to the credit of the Securities Premium Account was ₹ 881.96 million. For details, see the section "Capital Structure" on page 68 of the Red Herring Prospectus.

Names of signatories to the Memorandum of Association and the number of equity shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: **Mr. Dhirendra Singh** (2,350,000 Equity Shares), **Ms. Sushma Singh** (25,000 Equity Shares), **Mr. Abhishek Singh** (25,000 Equity Shares), **Mr. Vijay Kumar Panchal** (25,000 Equity Shares), **Mr. Paresh Thakkar** (25,000 Equity Shares), **Mr. Shaunak Bhavsar** (25,000 Equity Shares) and **Mr. Surendra Sharma** (25,000 Equity Shares). The total number of shareholders who subscribed to the Equity Shares of our Company pursuant to the Memorandum of Association was seven.

Proposed Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the BSE and the NSE. Our Company has received in-principle approvals from the BSE and the NSE for listing of the Equity Shares pursuant to their letters dated December 18, 2014 and December 23, 2014, respectively. For the purposes of this Issue, the BSE shall be the Designated Stock Exchange.

Disclaimer clause of SEBI: "SEBI only gives its observations on the issue documents and this does not constitute approval of either the issue or the specified securities or the issue document." The investors are advised to refer to page 209 of the Red Herring Prospectus for the full text of the Disclaimer clause of SEBI.

Disclaimer clause of BSE (The Designated Stock Exchange): "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 216 of the Red Herring Prospectus for the full text of the Disclaimer clause of the BSE."

Disclaimer clause of NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to page 216 of the Red Herring Prospectus for the full text of the Disclaimer clause of NSE."

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" at page 15 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
kotak Investment Banking	IIFL	ICICI Securities	KARVY Computershare	Mr. Shaunak Jingar Company Secretary and Compliance Officer E – 62, Manjusar GIDC, Savli Road, Vadodara – 391 775, Gujarat Telephone: +91 2667 264 733 Facsimile: +91 2667 264 880 E-mail: complianceofficer@manpasand.co.in Investor Grievance E-mail: investors@manpasand.co.in
Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. 27 G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 **Telephone:** +91 22 4336 0000 **Facsimile:** +91 22 6713 2447 **Email ID:** manpasand.ipo@kotak.com **Website:** www.investmentbank.kotak.com **Investor Grievance ID:** kmccredressal@kotak.com **Contact Person:** Mr. Ganesh Rane **SEBI Registration No.:** INM000008704	**IIFL Holdings Limited*** 8th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 **Telephone:** +91 22 4646 4600 **Facsimile:** +91 22 2493 1073 **Email ID:** manpasand.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor Grievance ID:** ig.ib@iiflcap.com **Contact Person:** Mr. Sachin Kapoor / Mr. Pinak Bhattacharyya **SEBI Registration No.:** INM000010940	**ICICI Securities Limited** ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020 **Telephone:** +91 22 2288 2460 **Facsimile:** +91 22 2282 6580 **Email ID:** manpasand.ipo@icicisecurities.com **Website:** www.icicisecurities.com **Investor Grievance ID:** customercare@icicisecurities.com **Contact Person:** Mr. Amit Joshi/ Mr. Anurag Byas **SEBI Registration No.:** INM000011179	Karvy Computershare Private Limited Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, **Telephone:** +91 40 6716 2222 **Facsimile:** +91 40 2343 1551 **Toll free:** 1800-345-4001 **Email ID:** einward.ris@karvy.com **Website:** www.karisma.karvy.com **Investor Grievance ID:** manpasand.ipo@karvy.com **Contact Person:** Mr. M. Murali Krishna **SEBI Registration No.:** INR000000221	Investors can contact the Compliance Officer, the Registrar to the Issue or the BRLMs, in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account and refund orders, or non-receipt of funds by electronic mode, etc.

*Pursuant to the transfer of merchant banker registration from India Infoline Limited, with continuance of registration.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at www.sebi.gov.in and the websites of the BRLMs at www.investmentbank.kotak.com, www.iiflcap.com, www.icicisecurities.com and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid-cum-Application Forms can be obtained from the Registered Office of **MANPASAND BEVERAGES LIMITED**, Book Running Lead Managers: **Kotak Mahindra Capital Company Limited**, Telephone: +91 22 4336 0000, Facsimile: +91 22 6713 2447; **IIFL Holdings Limited**, **Telephone:** +91 22 4646 4600, Facsimile: +91 22 2493 1073; **ICICI Securities Limited**, Telephone: +91 22 2288 2460, Facsimile: +91 22 2282 6580; Syndicate Members: Kotak Securities Limited, Telephone: +91 22 6740 9708, Facsimile: +91 22 6661 7041; India Infoline Limited, Tel: +91 22 4249 9000, Fax: +91 22 2495 4313; ICICI Securities Limited, Telephone: +91 22 2288 2460, Facsimile: +91 22 2282 6580 and at the select locations of the Sub-Syndicate members participating in the Issue. Bid-cum-application forms will also be available on the websites of BSE, NSE and the designated branches of SCSBs.

Applications Supported by Blocked Amount (ASBA): All investors (other than Anchor Investors) may apply through the ASBA process. QIBs (except Anchor Investors) and Non-Institutional Bidders are mandatorily required to utilize the ASBA process to participate in the Issue. The investor is required to fill the Bid cum Application Form and submit the same to the designated branches of the SCSBs or the Syndicate at Specified Location or the Registered Brokers at Broker Centres. The SCSB in turn will block the amount in the ASBA Account as per the authority contained in Bid cum Application Form and undertake other tasks as per the specified procedure. On Allotment, amount will be unblocked and the ASBA Account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need of refunds. Bid cum Application Forms can be downloaded from the websites of the Stock Exchanges and can also be obtained from the list of SCSBs that is available on the website of SEBI at http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Recognised-Intermediaries. For more details on the ASBA process, please refer to the details in the Bid cum Application Forms and the abridged Red Herring Prospectus and the section "*Issue Procedure - General Information Document - Instructions for filing the Bid cum Application Form/Application Form - Payment Instructions for ASBA Bidders*" beginning on page 254 of the Red Herring Prospectus.

Bankers to the Issue and Escrow Collection Banks: HDFC Bank Limited, ICICI Bank Limited, IndusInd Bank Limited and Kotak Mahindra Bank Limited

Refund Banks: HDFC Bank Limited and ICICI Bank Limited

All capitalised terms not defined here will have the same meaning as provided in the Red Herring Prospectus.

For **MANPASAND BEVERAGES LIMITED**
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

Place : Vadodara
Date : June 25, 2015

Manpasand Beverages Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a Red Herring Prospectus dated June 15, 2015 with Registrar of Companies, Ahmedabad. The Red Herring Prospectus shall be available on the websites of SEBI, BSE, NSE and BRLMs at www.investmentbank.kotak.com, www.iiflcap.com, and www.icicisecurities.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Red Herring Prospectus, including, the section titled "Risk Factors" beginning on page 15 of the Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus dated November 22, 2014 filed with SEBI for making any investment decisions.